## **JTTTI Vietnam Tourism Symposium**

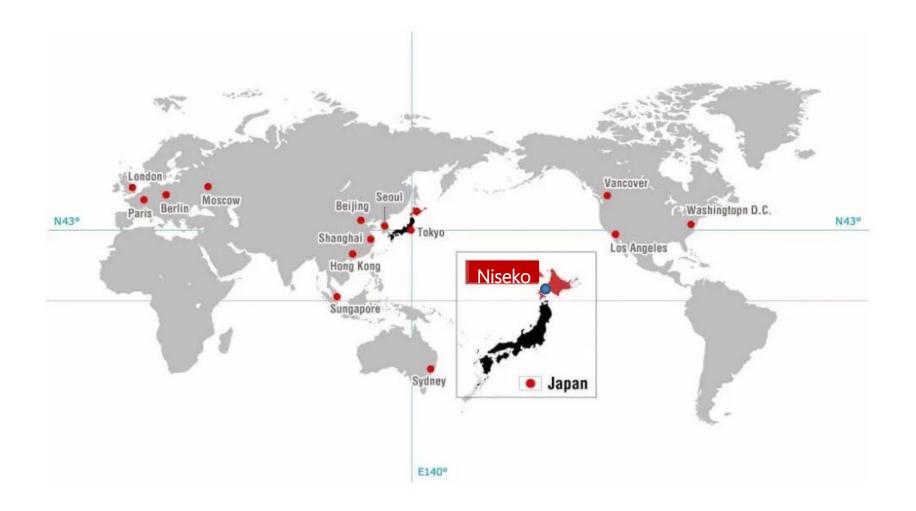
#### **Sustainable Tourism for Niseko Town**

**October 23, 2023** 

Kenya Katayama, Mayor of Niseko Town

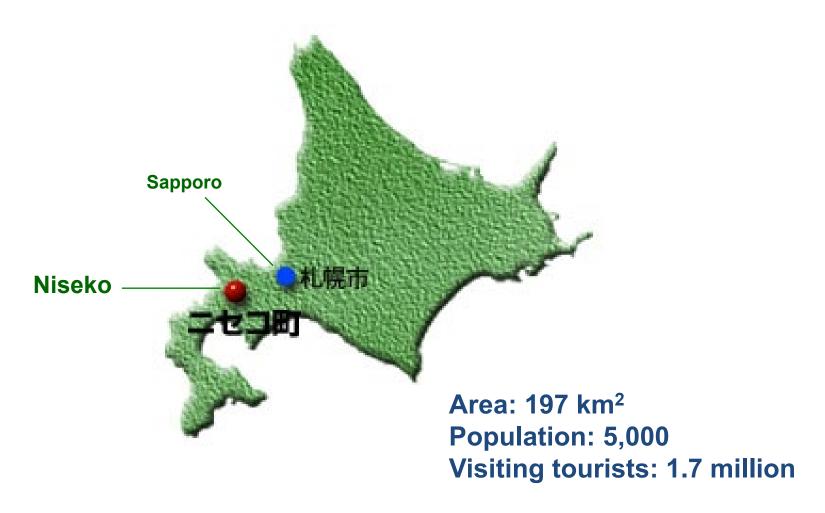






出展:Powder Snow Hokkaido ※一部編集

## Situation of Niseko Town





# **Enjoy the clear river**



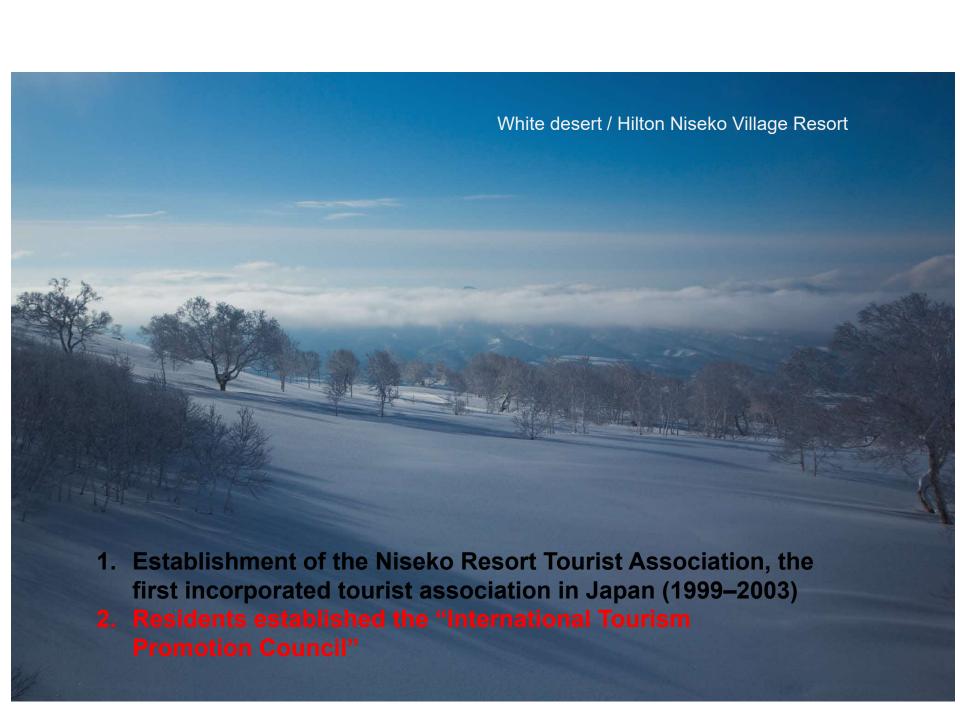
# Niseko has attractions for every season







Hot spring bath in a guest room at Ritz-Carlton Niseko



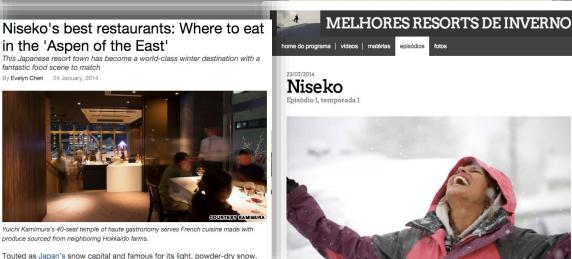
#### Niseko has been widely covered by overseas media





starts falling on this small Hokkaido town in the third week of November, and







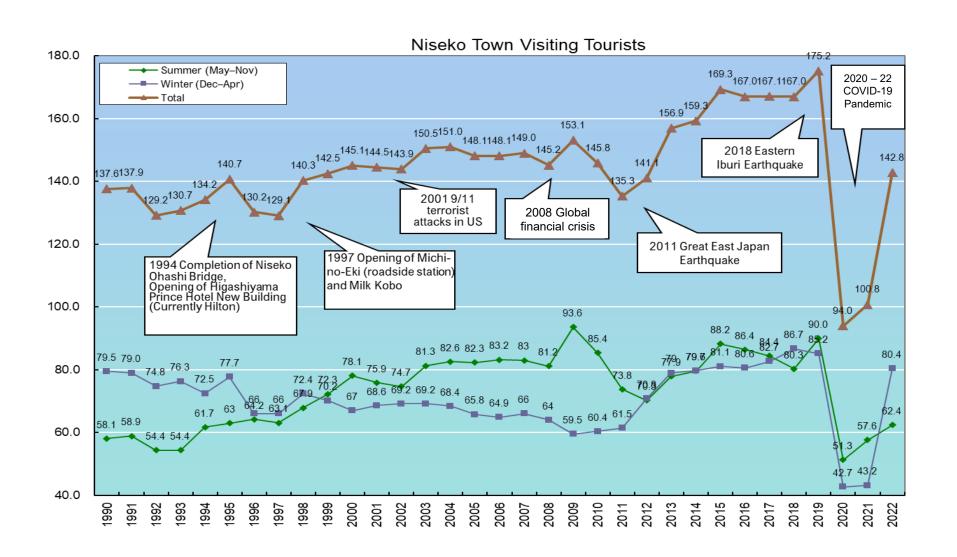
**CNN** 

Niseko is widely regarded as one of the top 10 ski resorts in the world.

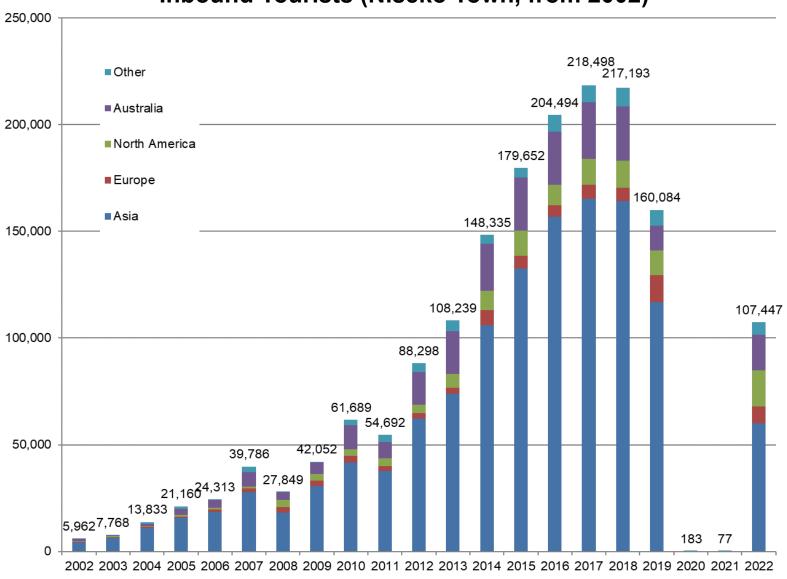
Brazilian TV program

Wall Street Journal

#### **Visiting Tourists (Niseko Town)**



#### **Inbound Tourists (Niseko Town, from 2002)**



Niseko Tourism Zone (3 municipalities)

Niseko: Enjoyed by the World

# NISEKO, My Extreme





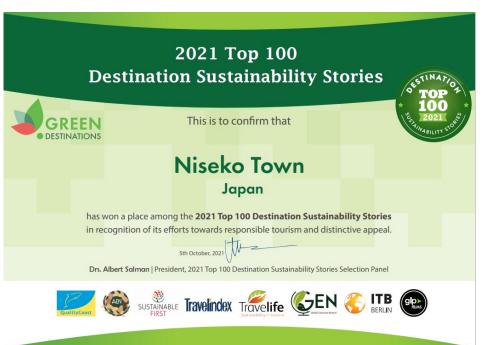
Ranked No.1 in World Ski Awards 2014\*
Dominated all categories in Japan and also received the Outstanding Contribution to Ski Tourism Award

\*The World Ski Award is part of the World Travel Awards program, equivalent to the "Oscars" for the travel and tourism industry. Considered the most prestigious award for the ski tourism industry, it selects winners for four categories in each country.

#### Sustainable Tourism Initiatives by Niseko Town



Won placement among the Green Destinations Top 100 **Destination Sustainability Stories for two consecutive years** 



Won placement among the Top 100 **Destination Sustainability Stories** sponsored by Green Destinations, an international certification organization for sustainable tourism, for two consecutive years.

The 2021 award recognized Niseko Town's efforts to address climate change.



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#### Sustainable Tourism Initiatives by Niseko Town

**United Nations World Tourism Organization (UNTWO) Best Tourism Village Award** 



Promote innovative and transformative approaches to the development of tourism in rural destinations that contribute to the three pillars of sustainability—economic, social and environmental—in line with the Sustainable Development Goals (SDGs). Also aims to advance the role of tourism in valuing and safeguarding rural villages.



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#### Sustainable Tourism Initiatives by Niseko Town

#### Signatory of the Glasgow Declaration



COP26: The Glasgow Declaration on Climate Action in Tourism

The Glasgow Declaration aims to accelerate climate action in tourism, halve emissions over the next decade, and reach Net Zero emissions before 2050.

Niseko Town was the only Japanese municipality among the inaugural signatories.











# SWOT Analysis for Niseko Town Tourism (Niseko Town Tourism Vision)

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#### 強み (Strength)

- Powder snow is renowned among domestic and foreign skiers and snowboarders, and the strength of the international resort brand
- Rich natural environment, including the magnificent view of Mount Yotei, Mount Annupuri and Japan's purest stream, Shiribetsu River
- Various tourist attractions: Climbing, skiing, rafting, golf, horseback riding, trekking, gourmet, and hot springs

#### 弱み (Weaknesses)

- Located about two hours by car from the New Chitose Airport and Sapporo City
- Poor access to Niseko Town and limited transport methods (secondary and area transport) in the area (80% of tourists use their own or hired cars)
- Lack of services that satisfy a wide range of tourist needs (types and quality of services, restaurants, etc.)

#### 今後の機会 (Opportunities)

- Extension of the Hokkaido Shinkansen and expressways
- Winter Olympic and Paralympic Games to be held in Sapporo, Hokkaido (Alpine ski)
- New opening of accommodation and tourist facilities

#### 今後の脅威 (Threats)

- Intensified competition among regions (particularly in winter, compete with global ski resorts in addition to Japanese resorts)
- Sharp decrease in inbound tourists due to tourism risks (infectious diseases, climate crisis, natural disaster, war, recession, etc.)
- Increased burden on the natural environment from excessive tourism development, etc., and overtourism (overcrowding and decreased satisfaction)

External Factors

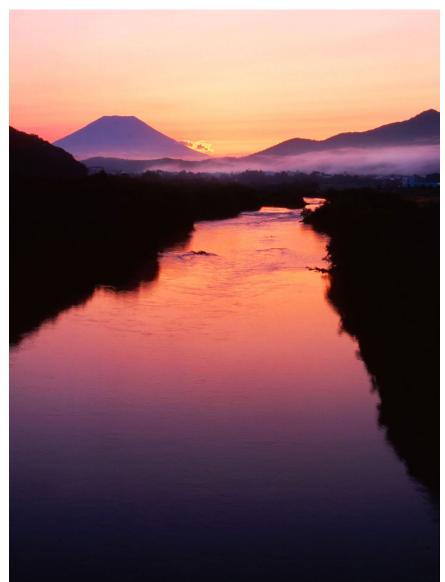
#### Niseko Town Tourism Vision KPIs

The Vision sets numerical targets indicating our goals for 2028. Using the results for 2019 as the benchmark, we set initiatives to achieve our goals. We will aim to increase average spending per customer by boosting the number of overnight guests during off-peak season (including attracting new customers) and increase tourism spending accordingly. We also aim to create a ripple effect for the regional economy from tourism spending to provide positive economic effects for residents, improve satisfaction for tourists, while reducing CO<sub>2</sub> emissions per guest per overnight stay.

| Numerical Targets   | FY2019                                     |                   | FY2028            |
|---|--|-------------------|-------------------|
| Indicator 1: Tourism spending   | 40.79 billion yen                          | $\longrightarrow$ | 53.00 billion yen |
| Indicator 2: Total number of overnight stays                                    | 473,000                                    | $\rightarrow$     | 800,000           |
| Indicator 3: Tourist satisfaction   | 21.3%                                      | $\rightarrow$     | 30.0%             |
| Indicator 4: Repeater ratio   | 80.9%                                      | $\rightarrow$     | 70.0%             |
| Indicator 5: CO <sub>2</sub> emissions per guest per overnight stay             | 34.5kg<br>Source: FY2022 Monitoring Survey | $\rightarrow$     | 44% reduction     |
| Indicator 6: Ratio of residents that feel positive economic effect from tourism | 40.0%                                      | $\rightarrow$     | 60.0%             |

#### **Niseko Town Tourism Vision**

# Strict, progressive landscape & environmental regulations that generate empathy-based quality investment





# Next stage - Japanism



Japanese style architecture is increasing.





### Measures against Overtourism

#### **Preventive Measures**

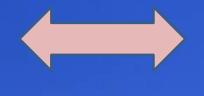
- Prevent random development: Landscape Ordinance, Basic Plan for the Environment
- 2. Control development based on discussions with residents

#### **Current Measures**

- 1. For taxi shortage, started a pilot program of the "Niseko Model," increasing the number of taxis dispatched from urban areas
- Plan to introduce "accommodation tax" as the source of funds to become a sustainable tourist area
- 3. Promote understanding of SDGs and reduction of environmental burdens
- Implement measures to attract businesses to resolve restaurant shortage
- Enhance public transport and consider the introduction of IT

## Niseko Town Development

- Compact global city (Fourth Comprehensive Plan)
- **Environment Creation City Niseko** (Fifth Comprehensive Plan)
- Underground Water Conservation Ordinance and Water Resource **Protection Ordinance**
- Basic Plan for the Environment
- Landscape Ordinance
- Bolstering the economic cycle
- **Mutual Aid and Compassionate Society**
- ⇒ Concious Capital Society







**Eco-Model City** 

Energy

SDGs Future City

Zero-Carbon Declaration City



"Smart City" Niseko, where people from around the world meet A city with an open-minded community where people are treated with respect

We look forward to your visit. Thank you for your attention.

NISEKO 新雪谷 ニセコ町