



Japanese Chamber of Commerce, Bangkok

Responding to logistics issues in Thailand - Contents of dialogue with the Thai government -

15th June, 2022

TOKONAMI Kiyoshi

Chairman of the Transportation Division

Japanese Chamber of Commerce (JCC), Bangkok



Agenda

1. Overview & activities of JCC
2. Logistic issues surrounding Japanese Companies in Thailand
3. Proposal and Dialogue with Thai government



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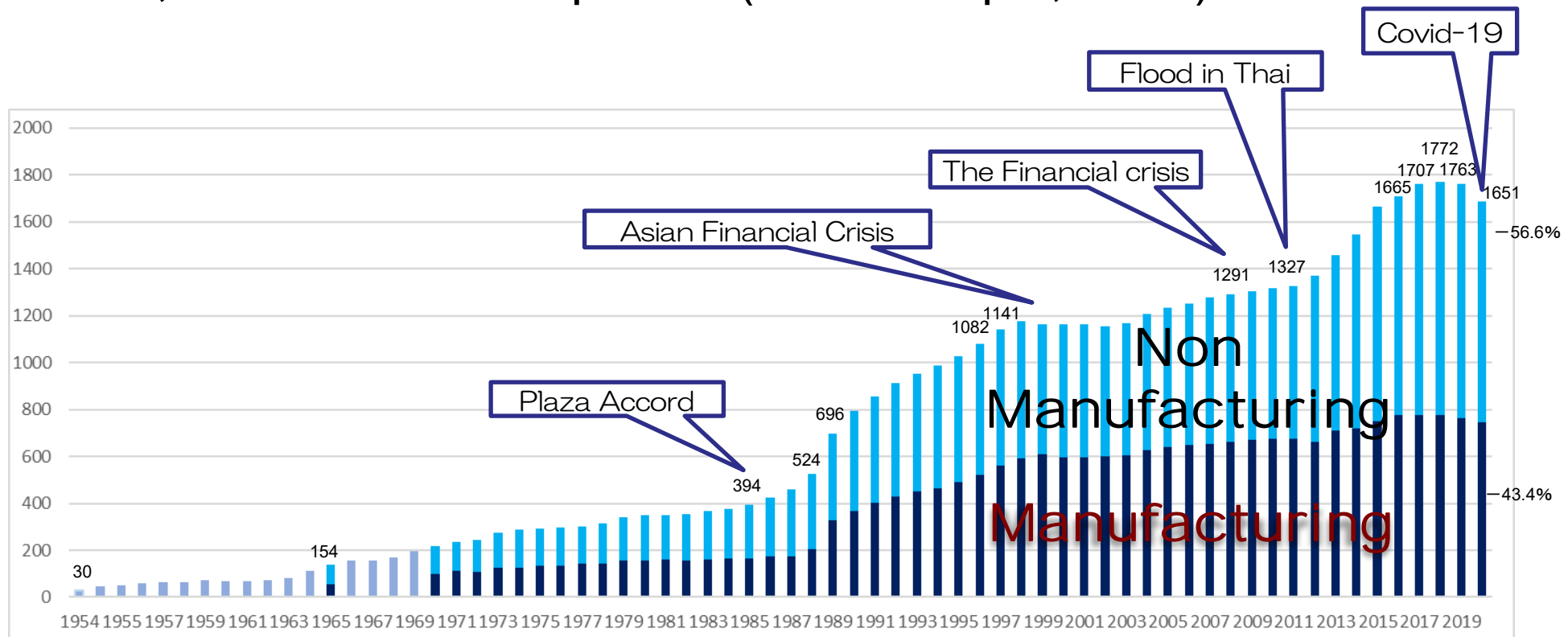
1. Overview & activities of JCC

- Establishment : September, 1954 (originally 30 Japanese companies)
(Mostly consist of Japanese companies)
- Members : 1,651 companies (as of 1st April, 2022)
- Our main mission :
Business support for member firms,
Proposal & requests to the government,
Social contributions, etc.



1. Overview & activities of JCC

One of the **LARGEST** “Japanese chambers of commerce abroad” with 1,651 member companies (as of 1st April, 2022).





Business & Economic Survey

Rank(2020)	Rank(2021)	Challenges for corporate management	MFR	Non-MFR	Total
2	1	Surging prices of raw materials and parts	245(85)	100(42)	345(65)
1	2	Severe competition with competitors	183(63)	157(65)	340(64)
–	3	Increase in logistics cost	159(55)	76(32)	235(44)
4	4	Increase in total labor cost	107(37)	75(31)	182(34)
3	5	Measures to address the impacts of Covid-19	104(36)	71(30)	175(33)
6	6	Changes in products / users' needs	72(25)	56(23)	128(24)
10	7	Fluctuating on foreign exchange rates	79(27)	44(18)	123(23)
8	8	Enhancement of business efficiency through digitalization	61(21)	59(25)	120(20)
5	9	Sluggish domestics demand	50(17)	55(23)	105(20)
9	10	Quality management	65(22)	36(15)	101(19)

No. of firms and (%) (Survey on Business Sentiment of Japanese Corporations in Thailand for the 2nd Half of 2021)



Proposal & Dialogues, to improve the business environment

H.E. Mr. Saksayam Chidchob, Minister of MOT (6.24)



H.E. Mr. Arkhom Termpittayapaisith, Minister of Finance (1.20)



Sub-Committee on Enhancement of Business Environment (7.16) (Online)



Networking with Thai Economic Organization

Strengthening the network with Thai companies and supporting corporate development



Online seminar on food trends in collaboration with FTI (1.20)



Discussion with TCC to strengthen networking between Japanese and Thai companies (2.24)



And more..



Donating PCR Screening Facility to the hospital located in Samut Prakan province (2020.5)



Annual Meeting (2022.4)



About Transportation Division





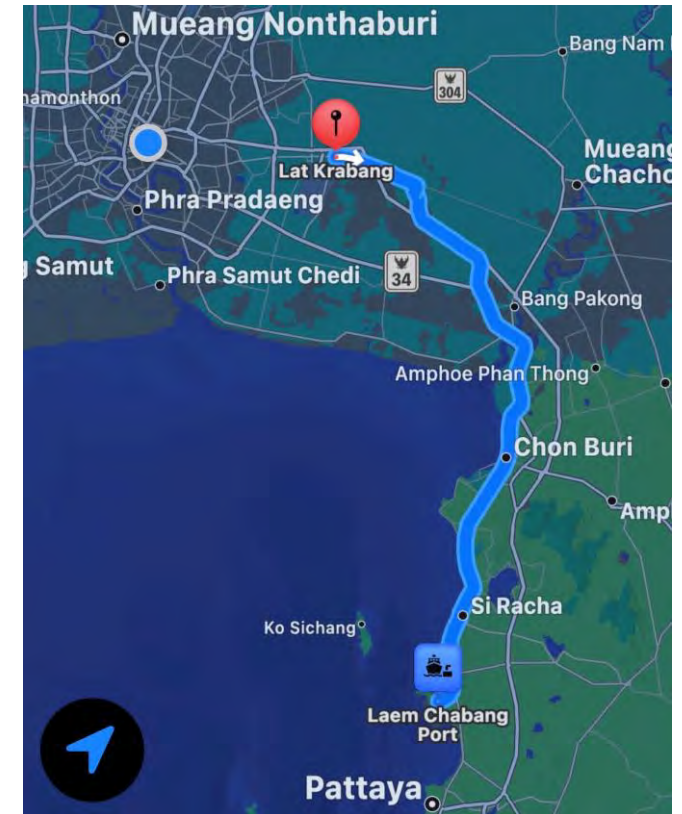
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Logistic issues, surrounding Japanese Companies in Thai

High demand and Traffic Jam between Laem Chabang Port and Bangkok





Logistic issues, surrounding Japanese Companies in Thai

Narrow space and the risk of damage on cargo at Suvarnabhumi International Airport





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Proposal & Dialogues, to improve the business environment

Sub-Committee on the Enhancement of Business Environment 2019



Sub-Committee on the Enhancement of Business Environment 2020



Sub-Committee on Enhancement of Business Environment (2021)

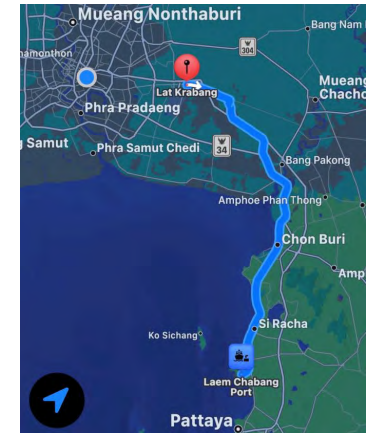


High demand and Traffic Jam between Laem Chabang Port and Bangkok

Utilizing and enhancing the container railway,
between Laem Chabang Port and Lat Krabang ICD

→ Less truck on the road

→ Less emission gas





Narrow space and the risk of damage on cargo at Suvarnabhumi International Airport

Improving the Cargo Terminal at Suvarnabhumi

- Installing water proof facilities.
- Repair to all-weather building





Japanese Chamber of Commerce, Bangkok
盤谷日本人商工会議所

Thank you for listening