## May 29,2025 The 56th Research Report Meeting



#### Relevant SDG's











# From Views to Visits: The Role of Influencers in Behavior of Inbound Tourists

Shah Syed Arif Hussain, Ph.D.

Research Fellow

Japan Transport and Tourism Research Institute





#### **Presentation Contents**

- 1. Research Background
- 2. Research Purpose, Aim ,Objectives and Analytical Framework



### **Section 1- Research Background**

- 1-1 Japan's Tourism Boom and Social Media Influence
- 1-2 The Rise of Social Media and Its Impact on Travel Decisions



#### Japan's Tourism Boom and Its Hidden Challenges

In 2024, Japan welcomed a <u>record number of inbound tourists</u>, bringing both <u>opportunities and challenges</u>.

- ➤ <u>Overtourism</u> at major sites <u>like Kyoto, Nara, and Mount Fuji</u>, causing crowding and local dissatisfaction (Japan Tourism White Paper, 2024)
- Over 30% of <u>foreign tourists</u> experienced <u>overtourism challenges</u> during their stay in Japan (Development Bank of Japan & Japan Travel Bureau Foundation, 2024).

Sharing and creating <u>interesting content</u> could be important for bringing tourists to <u>regional areas</u> and offering them special experiences (Japan Tourism White Paper, 2024)

How can content creation help bring tourists to regional areas?



#### Social Media & Overtourism: Insights from Japan's Leading Media

Japan's 'hidden gems' overwhelmed as social media drives influx of tourists

The Japan Times, published on Feb 25, 2025

Influencers — Japan's secret weapon to promote niche tourism spots

Influencers helped cause overtourism. Can they help fix it?

The Japan Times, published on March 28, 2024

The Japan Times, published on July 29, 2024

#### **TRAVEL & LEISURE**

Japan-bound tourists use social media, pop culture as guides

Visitors flock to sites featured in popular video games, manga, anime

The NIKKEI Asia, published on August 09, 2023

What is the impact of influencers content on viewers sentiment towards tourist destinations?

#### 1-2- The Rise of Social Media and Its Impact on Travel Decisions



#### **Emergence of Web 2.0 and Social Media-Induced Tourism**

➤ <u>Web 2.0</u> marks the rise of social media, enabling public interaction through <u>sharing</u>, <u>creating</u>, <u>communicating</u>, and modifying <u>user-generated content</u> (UGC).

<u>Social media-induced tourism</u> is defined as <u>travel</u> motivated directly by exposure to specific content on <u>social</u> media platforms (Shin & Xiang, 2020).

Social media induced tourism has occurred originally when <u>unpopular attractions</u> that are least expected to become <u>travel hotspot</u> (Coffey, 2019)

#### 1-2- The Rise of Social Media and Its Impact on Travel Decisions

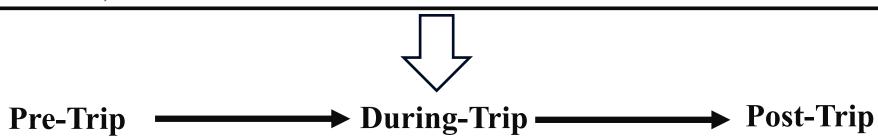


#### How the Rise of Social Media Transformed Tourism?

Social media opinions and video reviews are key in choosing travel destinations (Pop et al., 2021; Tussyadiah & Fesenmaier, 2009).

<u>Traveler-generated social media content</u> offers accurate <u>destination</u> insights and significantly <u>shapes travel decisions</u> (Zeng & Gerritsen, 2014; Abad & Borbon, 2021)

Social media platforms shape tourist behavior in planning, experiences, and feedback, influencing their perceptions and travel decisions. (Feldkamp, 2021; Leung et al., 2013; Luo & Zhong, 2015; Pop et al., 2021)



**Social Media Engagement Across Travel Phases** 

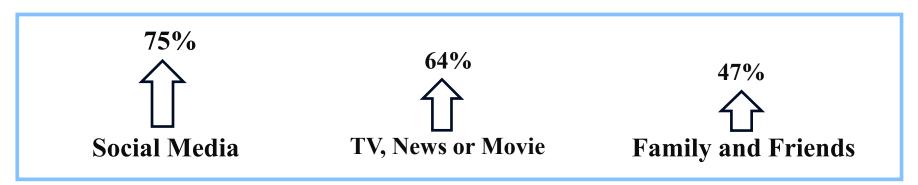


#### **Are Influencers Influencing Travel Decisions?**

More than 70% of TikTok's European audience use its recommendations to book a holiday plan (National Geographic, 2024)

A 2022 Japan Tourism Agency survey found that the top sources of travel information for foreign tourists were: relatives and friends (22.8%), social media (21.9%), and video-sharing sites (21.4%).

Social media <u>influences travel choices</u>, with 75% of travelers relying on recommendations and over <u>60% of Gen Z Americans using TikTok</u> as a search engine for trip planning (Statista, 2023).



Share of Respondents Influenced to Visit a Travel Destination by Channel (Statista, 2023)

#### 1-2- The Rise of Social Media and Its Impact on Travel Decisions



#### Social Media Sentiment Analysis for Tourist Destinations: A Review of 38 Studies

#### **Methods and Models**

- Deep learning (BERT, ANNs, SVM), LDA and transfer learning
- Very few studies utilized the advanced <u>Large Language models (LLMs)</u>.

#### **Data Sources**

- Primarily based on <u>TripAdvisor</u>,
   <u>Twitter</u>, and travel forums
- Studies employing YouTube, Instagram, and TikTok video comments are also notably scarce.



Despite the growing influence of platforms like YouTube, TikTok, and Instagram, research utilizing their <u>video</u> comments and using advanced LLMs to see influencers impact remains scarce.



Gaps in knowledge

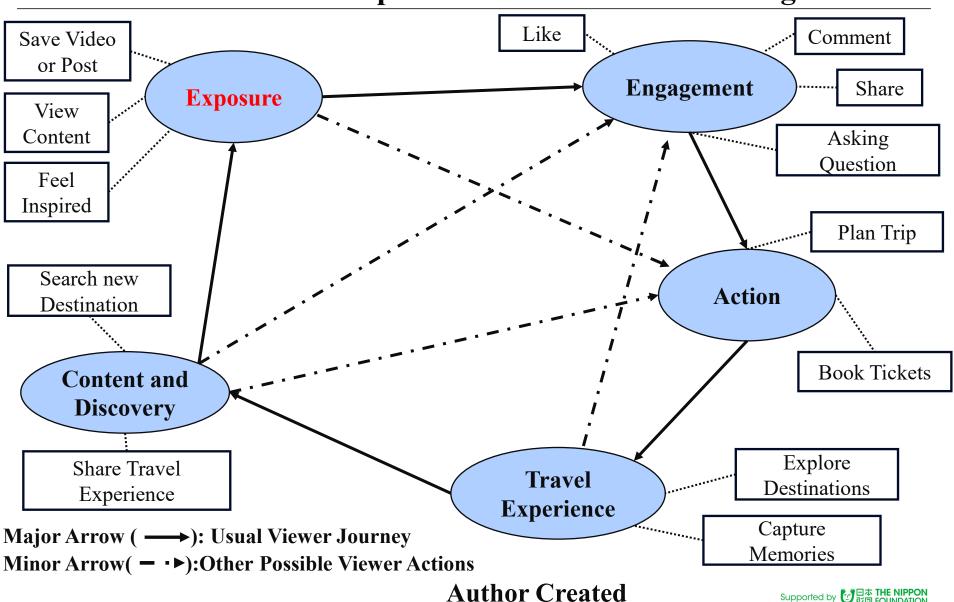
I could not find studies that classify travel influencers and their videos to examine their influence on tourist engagement and travel planning behavior.



#### 1-2- The Rise of Social Media and Its Impact on Travel Decisions



#### How can Influencers Shape the Travel Decision-Making Process?





# Section 2- Research Purpose, Aim , Objectives and Analytical Framework

#### 2-Research Purpose, Aim, Objectives and Methodology



#### Research Purpose, Aim and Objectives

Purpose: To examine the role of <u>social media influencers</u> in tourism, with the aim of supporting <u>responsible tourism strategies</u>, <u>managing overtourism</u> and <u>promoting</u> <u>lesser-known destinations</u>.



Aim: To explore <u>viewer engagement with influencer travel content</u> using <u>advanced</u> <u>LLMs</u> and support the findings through <u>future tourist surveys or interviews</u>.



Phase1- Analyze Viewer Responses: Examine how <u>viewers engage with influencer</u> <u>travel videos</u> by analyzing comments on <u>two selected YouTube itineraries</u> (Current Objective).

Phase2- Classification of Influencers and Videos Across Platforms: Categorize influencers and video types to explore differences in audience engagement and potential tourism implications (Future Objective).

Phase3- Future Validation through Field Research: Conduct <u>surveys or interviews</u> with tourists to validate findings and gain deeper insights into how <u>influencer content</u> shapes travel planning and decisions (Future Objective).

#### 2-Research Purpose, Aim, Objectives and Methodology



#### **Evaluating Viewers Engagement with Influencers' Content (Future Goals)**

Classific	atio	n of
Influencers	and	Videos

#### **Category**

#### **Key Policy Implications**

Influencers Origin Japan-Based International Influencers

Visiting International Influencers

Japanese Local Creators

Video Destination Focus General Overview Videos

Hidden Gems or Remote Areas Videos

Seasonal Highlights

Content on Different Themes

Cultural & Behavioral Advice

Itinerary Planning

Food & Shopping

Collaborating with influencers can help promote less-visited regions, manage overtourism, highlight local culture, encourage respectful travel behavior, and ensure their content aligns with national tourism policies.

**Created by the Author** 



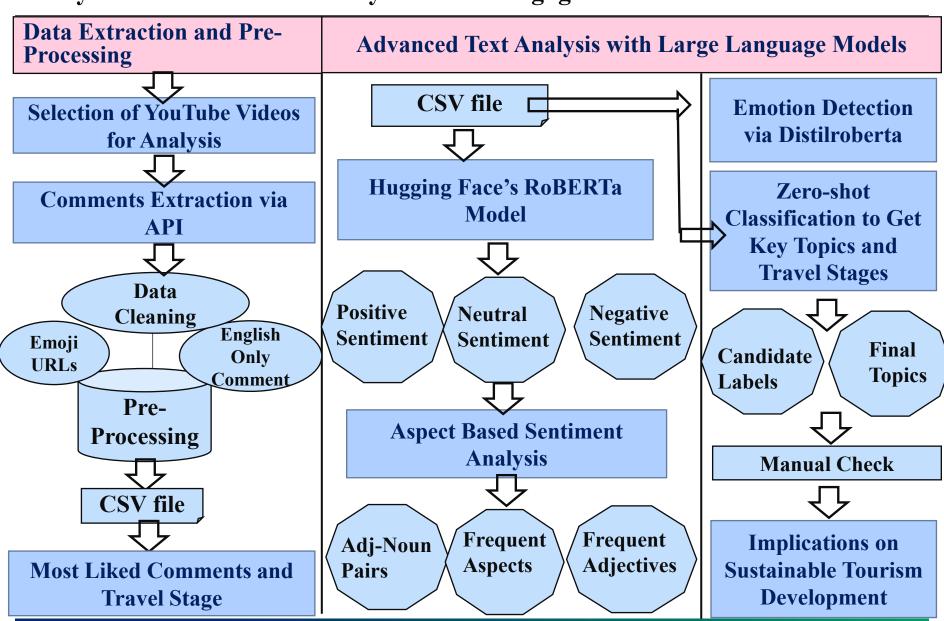
Sample YouTube Videos for Analysis in the Second Phase

Video	Video Title	Channel	Uploaded	Views
Category			Date	
Specific	Visiting Japan's Secret Winter	travelgeek	Feb,2023	3.4
	Village like "Spirited Away"			million
Place	Ginzan Onsen			
1 1400	Visiting Japan's Winter Village	Solo Solo	Jan ,2022	3.6
	Ginzan Onsen	Travel		million
	How to Spend 21 Days in JAPAN	Abroad in	Dec,2024	1
Remote Areas	Off the Beaten Path, Travel Tips	Japan		million
	10 Unique Japan Travel Spots -	Currently	Feb,2023	1.1
	Hidden Gems and Locations For	Hannah		million
	Your Next Trip			
Behavioral	Things Foreigners Should	TAKASHii	Jan,2023	7.5
Advice	<b>NEVER</b> Do - Japanese Interview			million
Over-	Japan VS Foreign Tourists: A	Abroad in	Mar,2023	1.8
Tourism	Worsening Situation	Japan		million

#### 2-Research Purpose, Aim, Objectives and Methodology



#### Analytical Framework to Analyze Viewer Engagement with Influencer Content





# Section 2-1 Selection of Videos with Engagement Metrics and Top Comment Comparison

#### 2-1-Selection of Videos and Top Comment Comparison



#### Selection of Target Videos on "14 Days Travel Itinerary in Japan"

<u>Itinerary-based videos</u> were selected as they closely reveal real travel planning and show how <u>influencers inspire interest in visiting specific places</u>.

Channel Name	<b>Uploaded Date</b>	Video Views	<b>Video Comments</b>	
JHMedium	Aug-24	407K	170	
Let's Meet Abroad	Dec-23	77K	46	
Abroad in Japan	Nov-23	4.1Million	2312	
Lais	Jul-23	47K	32	
Pooja and Shrawan	Jul-23	137K	287	
Lais	Mar-23	178K	145	
Be My Travel Muse	Mar-23	26K	25	
Allan Su 👤	Feb-21	11.1 Million	2736	





How to Spend 14 Days in JAPAN JP Ultimate Travel Itinerary 4M views • 1 year ago

Abroad in Japan 🕗

Feat: @sharlainjapan & Natsuki CAMERA: @PaulBallard & Chris Broad EDITING: David Parish

10 chapters 14 Days in Japan: The Grand Plan | Day 1 - 2 Tokyo | Day 3 Kamaki

#### 2-1-Selection of Videos and Top Comment Comparison



#### **How Viewers Engage with Influencer Content?**

Under an influencer's video, viewers can **comment, like comments, or reply to others**.



@dowaa 1 year ago

the first time I went to japan I was 18, and I spent 2 weeks there with some other high schoolers on a program for teenagers. It was awesome. The second time I went I was 19 and spent 2 weeks there but brought my family so my mom could meet her brother living there. She hadn't seen him for over 35 years. It was also Awesome. The Third time I went I was 20,...





@kammymarie13 1 year ago

I love that you included the history behind each of these places and put it into context with the history of the other places mentioned! So many tourism videos/articles are just like "go to this place because it's cool" with no explanation on why it's culturally significant. Great video as always, Chris!

ոհ 156 √ Reply



@bradley9677 1 year ago

Been watching this channel for about 8 years. Finally went on my dream trip to Japan and a week after I get back Chris finally decides to drop an itinerary video



Abroad in Japan Video Comments



#### Abroad in Japan YouTube Video: How to Spend 14 days in Japan

• Uploaded Date : Nov 29, 2023

• No. of Views : 4.1 Million

• **No. of Comments : 2312** 

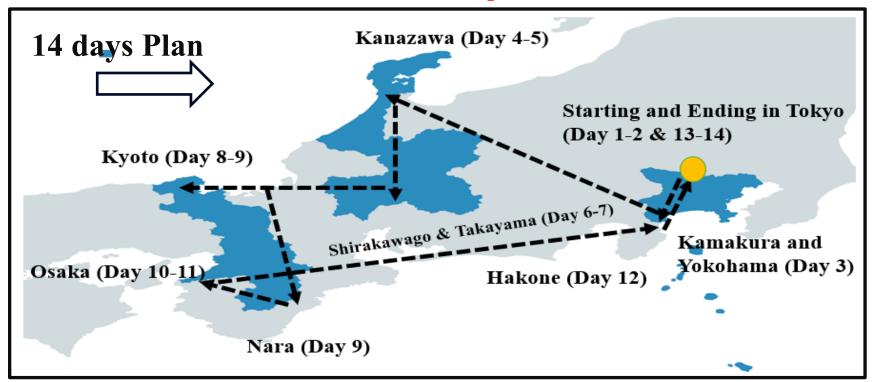
• Video Likes: 90K

#### **Channel Name:**

Abroad in Japan

3.2 Million Subscribers

#### **Japan-Based International Influencer**



Video Link: (9) How to Spend 14 Days in JAPAN JP Ultimate Travel Itinerary - YouTube Supported by Control Foundation

#### 2-1-Selection of Videos and Top Comment Comparison



#### Allan Su Video: How to Spend 14 days in Japan

**Uploaded Date: Feb 21, 2021** 

No. of Views: 11.1 Million

**No. of Comments: 2736** 

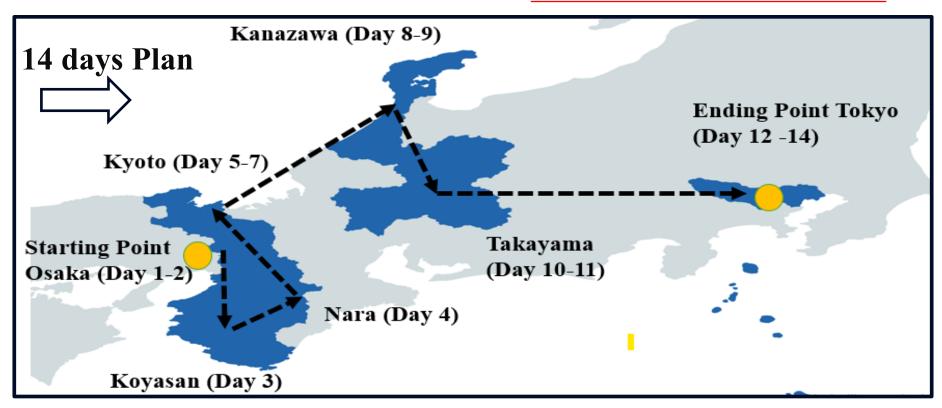
Video Likes: 176K

**Channel Name:** 

Allan Su

219K Subscribers

**International Travel Influencer** 



#### 2-1-Selection of Videos and Top Comment Comparison



#### Comparison of Selected Videos Based on YouTube Engagement Metrics Standards

#### > YouTube Engagement Metrics Standards

Engagement Rate (%)	Performance Interpretation	
<1%	Low Engagement – Audience is passive.	
1-2%	Moderate Engagement – Average for most YouTube videos.	
2-5%	Good Engagement – Indicates strong audience interaction.	
>5%	Excellent Engagement – Highly engaging, viral potential.	

#### Abroad in Japan Video

#### Allan Su Video

Value	Performance	Value	Performance
2.21	<b>Good Engagement</b>	1.57	Moderate Engagement
0.06	<b>Moderate Engagement</b>	0.02	Low Engagement
38	<b>Moderate Discussion</b>	66	Moderate Discussion
166	<b>Excellent Reception</b>	92	Excellent Reception
2.27	Good Engagement	1.59	Moderate Engagement Supported by 更到 FOUNDATION
	2.21 0.06 38 166	2.21 Good Engagement  0.06 Moderate Engagement  38 Moderate Discussion  166 Excellent Reception	2.21 Good Engagement 1.57 0.06 Moderate Engagement 0.02 38 Moderate Discussion 66 166 Excellent Reception 92

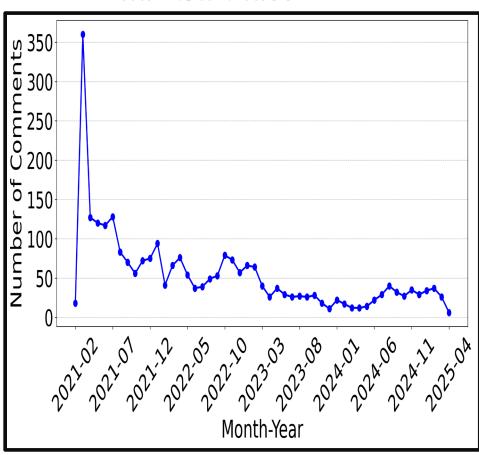


#### **Monthly Comments Trend**

#### Abroad in Japan Video

### 1400 1200 1000 800 600 Number 400 200 Month-Year

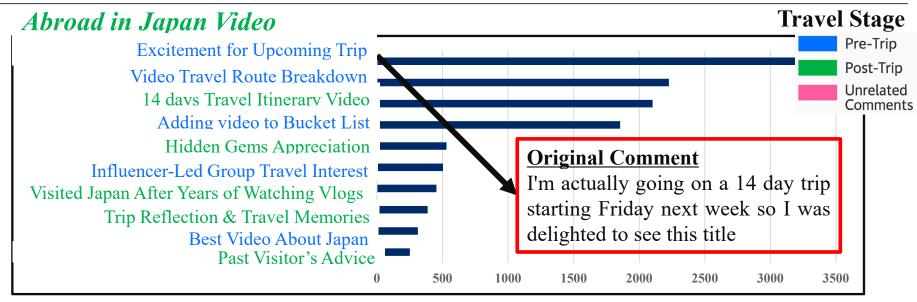
#### Allan Su Video

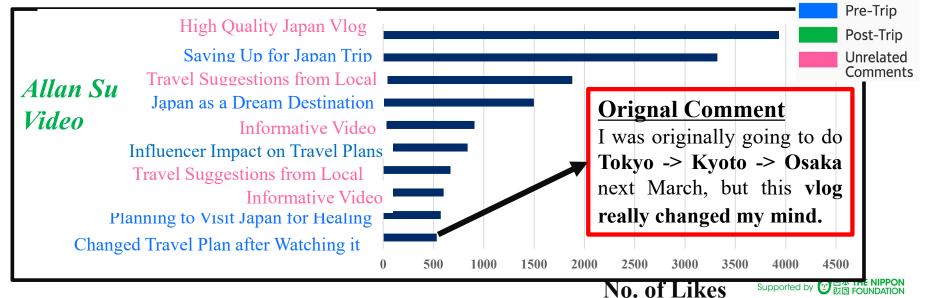


Both videos got many comments in the beginning, but *Allan Su* video is getting more monthly comments.



#### **Top 10 Most Liked Comments Comparison**







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