

# Overview of JR Central April 11, 2024 Masaru Yosano, Corporate Officer

## JR Central and its group

- JR-CENTRAL
- JR Central started its operation in 1987 upon the breakup by region and privatization of the Japanese National Railways



Hotel



#### Merchandise



Real Estate







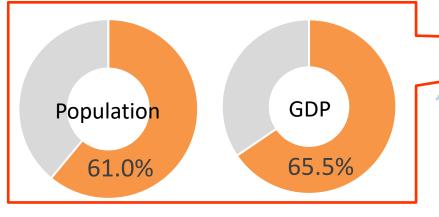
Construction & maintenance works



Rolling stock manufacturer

## JR Central's market area

- Our railway business
  - 1. Tokaido Shinkansen
  - 2. Conventional lines (12 lines)
  - 3. Chuo Shinkansen (under construction)
- Our business covers important area for the Japanese economy
- Tokaido Shinkansen is the main transportation artery linking Tokyo, Nagoya and Osaka



### Kyoto Nagoya Tokyo Shin-Osaka Shizuoka JR Central

#### Note

JR Central's market includes the following prefectures:

Tokyo, Kanagawa, Chiba, Saitama, Ibaraki, Shizuoka, Yamanashi, Nagano, Aichi, Mie, Gifu, Shiga, Osaka, Kyoto, Hyogo and Nara Sources

Population: Ministry of Internal Affairs and Communications Prefectural GDP: Cabinet Office, Government of Japan 3



## Key Features of Tokaido Shinkansen



### Safety

No on-board passenger casualties since its inauguration

### High-Speed



- 285 km/h [177mph] (300km/h [186mph] in Sanyo Shinkansen)
- 2 hours 21 minutes between Tokyo and Osaka (320 miles)

### Reliability

Annual average delay: 1.1 minutes (FY2022)

### High capacity & High frequency

- > Annual ridership: 168 million (FY2019) / 131 million (FY2022)
- Average number of trains per day: 378 trains (FY2019)/ 356 trains (FY2022)
- Maximum number of trains per day: 471 trains (FY2023)

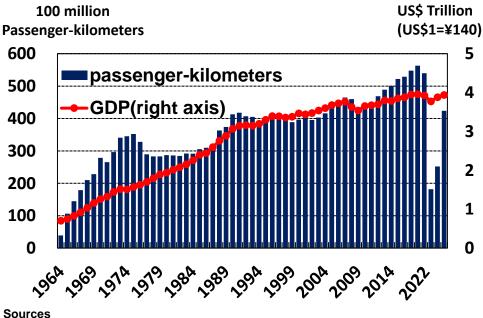
### **Environmentally Friendly**

Compared with the aircraft, 1/8 of energy consumption & 1/12 of CO2 emission

## Economic Impacts of Tokaido Shinkansen

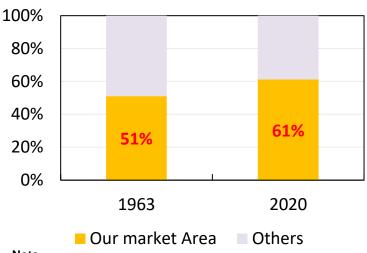
- Tokaido Shinkansen has been making a great contribution to the Japanese economic growth
- Especially, Tokaido Shinkansen has underpinned the concentration of population and economic activities along its route.

## Strong Correlation between Japan's GDP & Tokaido Shinkansen transportation



Passenger-kilometers: JR Central GDP: Cabinet Office, Government of Japan

Population has concentrated in our market area (mainly along the Tokaido Shinkansen route)



#### Note

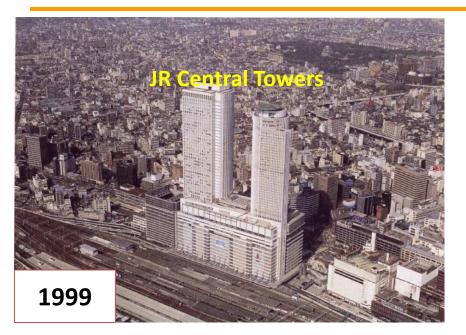
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## Development around stations(Nagoya)



- JR Central has actively developed station buildings and commercial facilities.
- JR Central's development has attracted other developers to build new buildings around Nagoya Station.



# Development around stations(Shinagawa)



Before Shinagawa Station was built



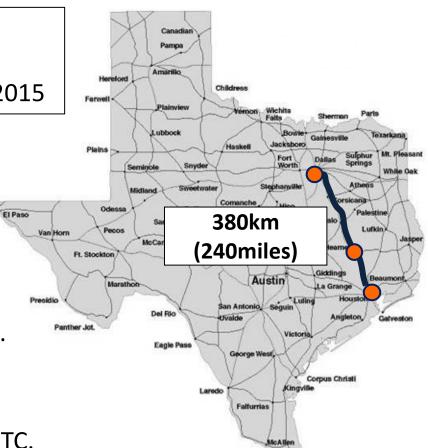
When Shinagawa Station was put in place

## **Texas High-Speed Rail Project**

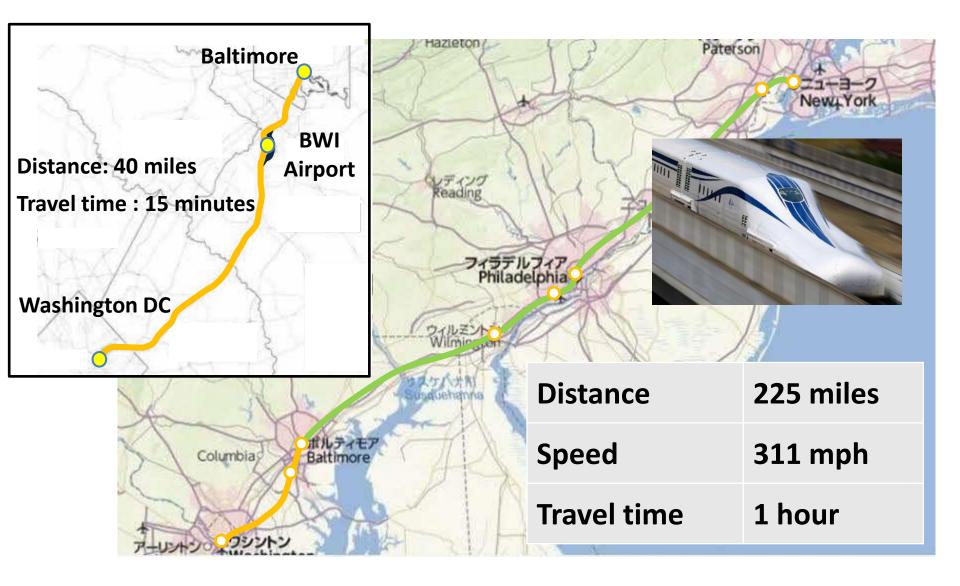


System length : Approx. 380km (240 miles) btw. Dallas and Houston Developer : Texas Central (TC), established in 2015

- JRC has been providing "technical support" to TC since 2016.
- FRA approved key regulatory processes of **RPA (Safety)** and **EIS (Environmental)** in 2020.
  JRC supported TC in this process.
- Amtrak is exploring to join Texas project with TC.



## Northeast Corridor SCMAGLEV Project

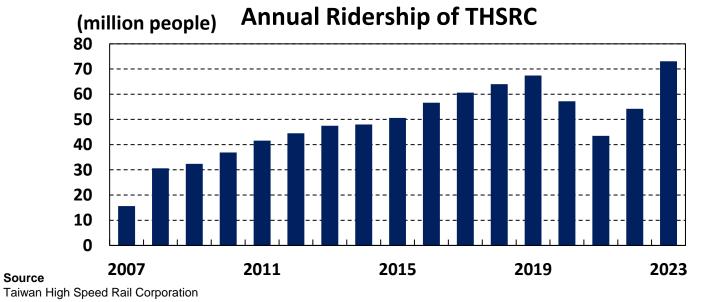


**JR-CENTRAL** 

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## Implication from Taiwan HSR (THSRC)

- THSRC, using the Shinkansen system, has maintained safe and punctual operations since its inauguration in 2007. As a result, there has been outstanding growth in passenger volume.
- JRC has been providing technical support to THSRC since 2014.









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# Thank you