

Catalyzing the development of low carbon transport in Asia and the Pacific: the role of ADB

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Asia faces 6 MEGA Challenges

Addressing Inequities and Disparities

- Inequities within countries (e.g. across geographical regions, rural vs. urban) major risks to social stability
- Disparities across countries increase risks: migration; tensions and even conflict
- Regional cooperation necessary to mitigate such risks

Disparities across Countries and Subregions

- Gap between region's advanced and leastdeveloped economies larger than in any other region – region must find ways to spread prosperity
- Disparities left unaddressed will create significant risks

Avoiding the Middle Income Trap

- Inclusive growth and creation of large middle class
- Sound and efficient financial systems
- Technologically capable, skilled labor force
- Specialization to gain competitiveness
- Corruption under check

Global Competition for Finite Resources

- Increasing affluence could lead to unsustainable pressure on finite natural resources
- Growth patterns and lifestyle must change dramatically

Global Warming and Climate Change

- Climate change, and resulting severe water shortages
 mega challenge
- New growth model and much more eco-friendly and sustainable lifestyles

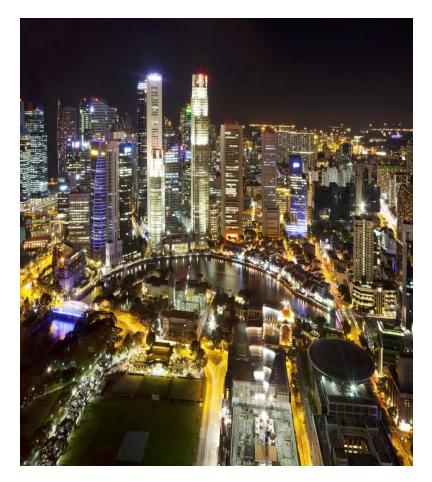
Massive Urbanization

- Urban poverty
- Environmental stress and climate change
- Strain on urban mobility
- Need for livable cities



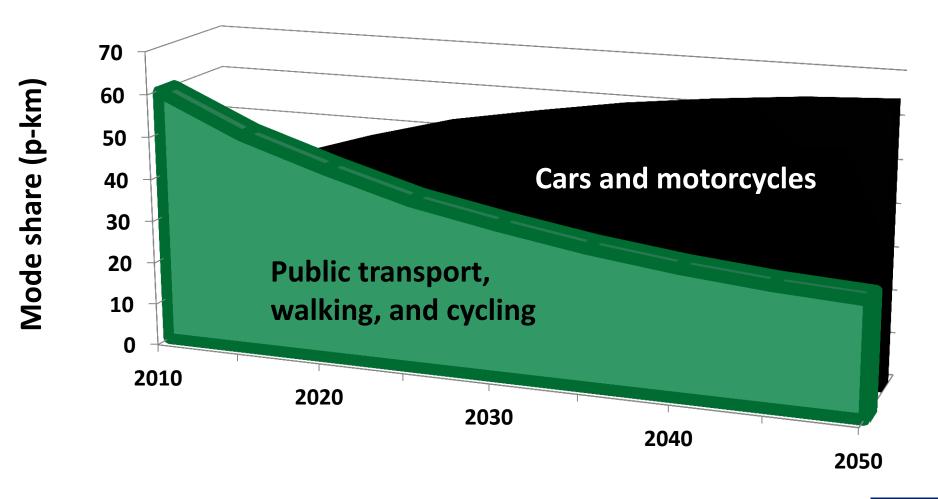
The region is urbanizing at an unprecedented rate

- Urban areas account for 84% of global GDP
- Urbanization is expected to grow by 3% annually in Asia
- About 1.1 billion people will move to cities in the next 20 years
- 600 cities account for 60% of GDP (50% of these cities are in Asia)
- 23 megacities account for 14% of Global GDP but will decline to 10% by 2025
- 577 second-tier cities to account for 50% of global GDP by 2025



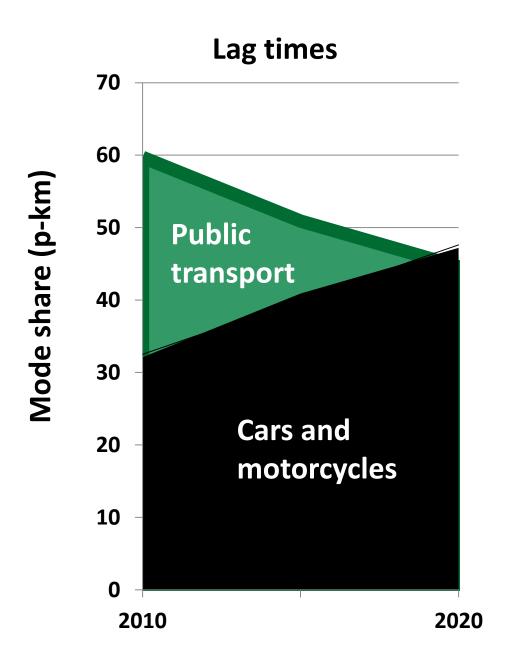


Transport trends for Asia and the Pacific





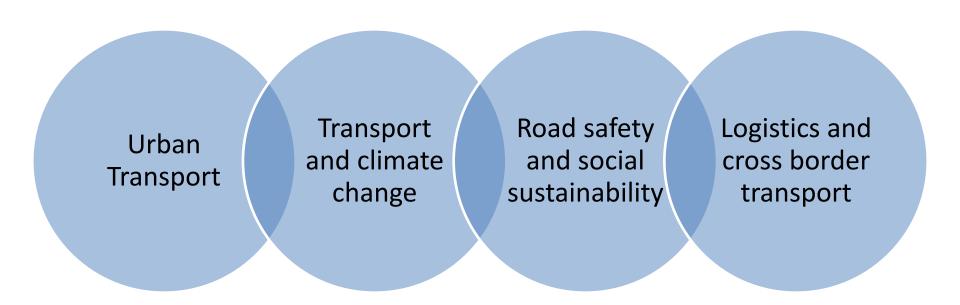
Source: ADB and IEA, 2011



The trend for the next 5 to 8 years is fixed

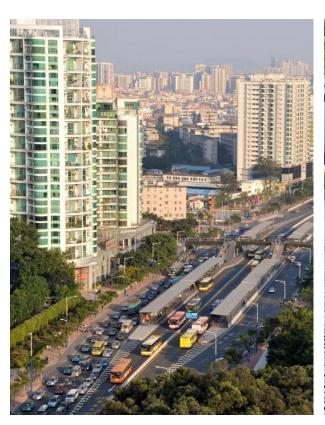


ADB's Sustainable Transport Initiative: Priority areas





Strategy for sustainable transport







Avoid unnecessary vehicle kilometers

- Smart growth
- Zoning regulations
 Information and communications technologies (ICT)
- Transit-oriented development

Shift to the lowest-emitting modes

- Public transport
- Non-motorized transport
- Transportation demand management (TDM)
 - Shift to rail freight

Improve vehicle/fuel technology towards cleaner and more efficient options

- Alternative fuels
- Fuel efficiency standards
 - Vehicle maintenance
 - Vehicle testing

Supporting a wide range of investments



Nonmotorized transport



Inland waterways



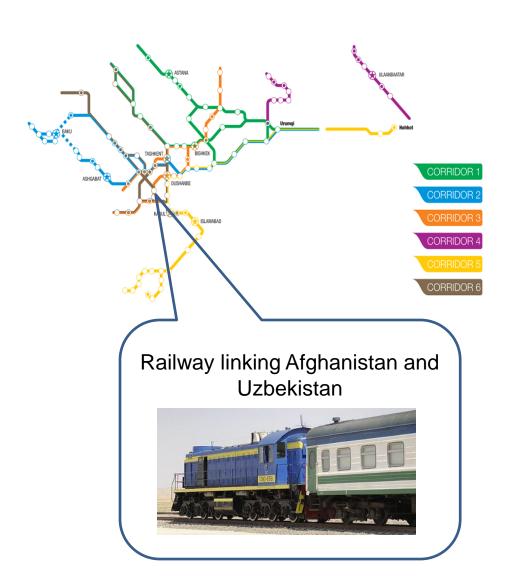
Urban public transport

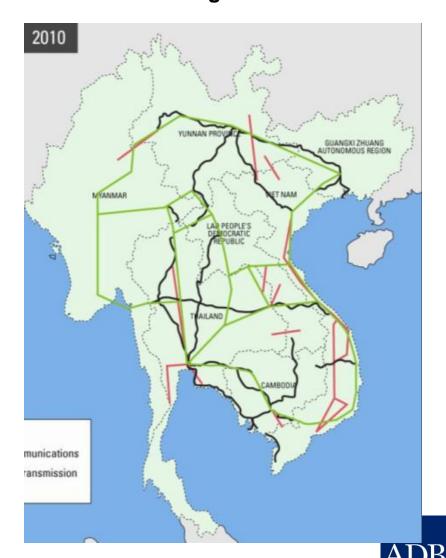


Linking cities through regional programs

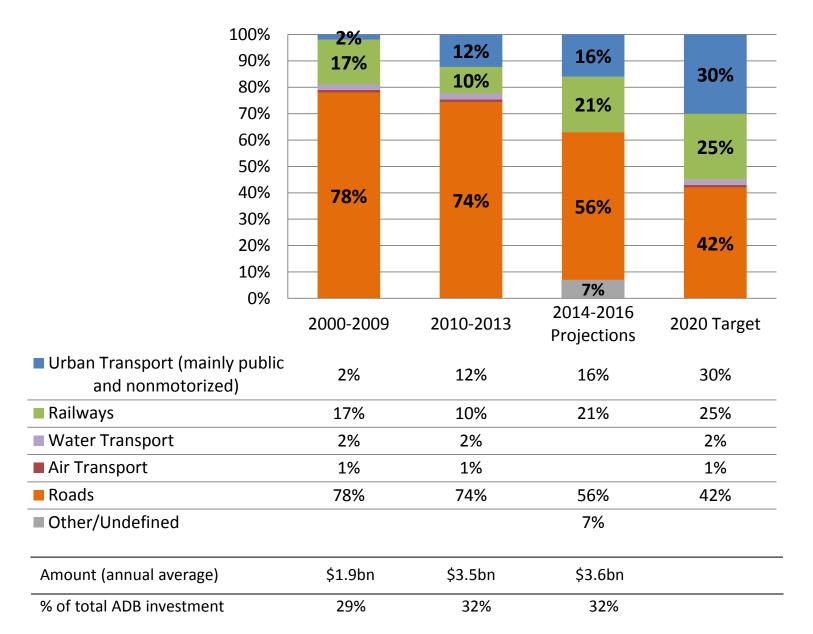
Central Asia Regional Cooperation (CAREC)
Transport Corridors

Greater Mekong Subregion (GMS)
Program



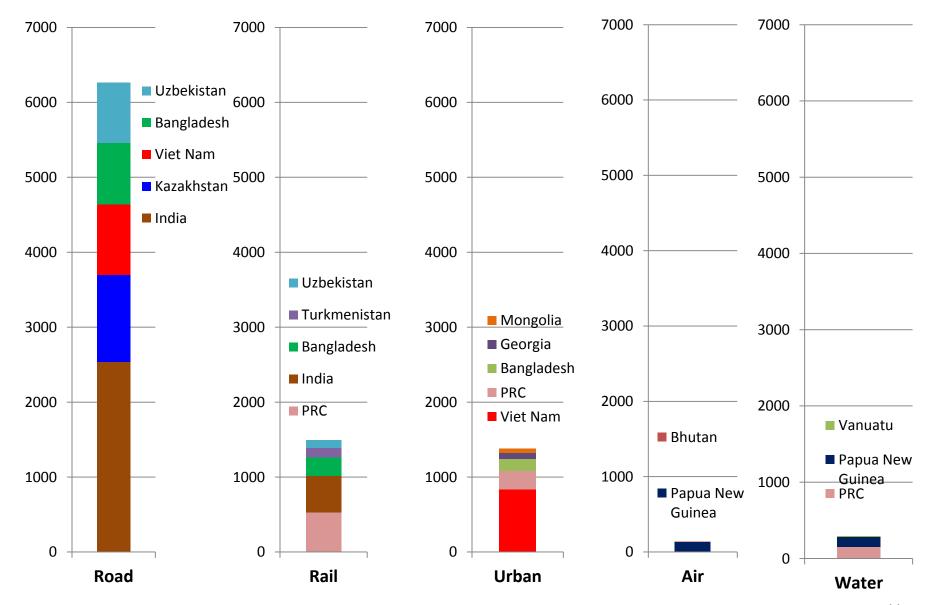


ADB's transport transformation



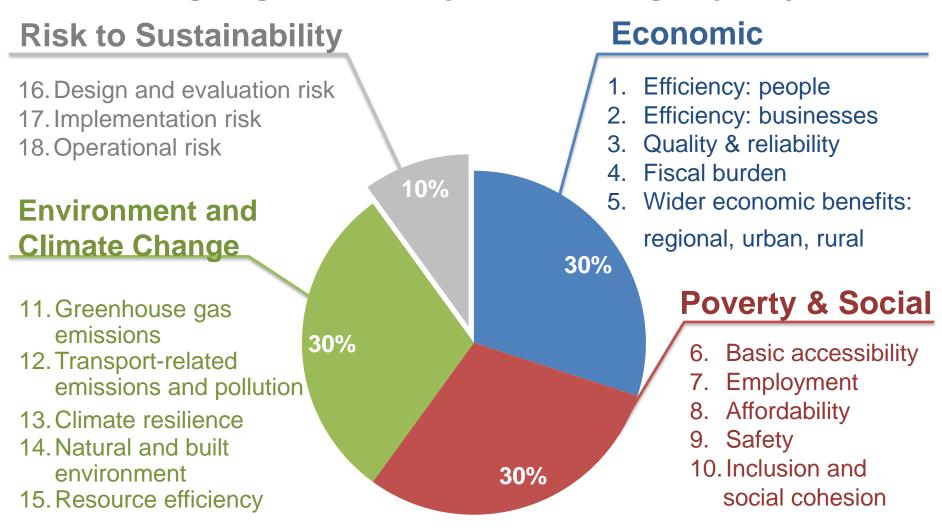


Transport Investments (2010-2013): Top 5 recipients by subsector



Units: \$ million

Changing the way we design projects



Piloting Sustainable Transport Appraisal Rating (STAR)

Available at: http://www.adb.org/publications/toward-sustainability-appraisal-framework-transport



Voluntary commitment at Rio+20



\$175 billion

for more sustainable transport in developing countries (from 2012 to 2021)

















First progress report just launched: MDBs are on target!

- More than \$20 billion in financing in 2012
- Shift towards urban transport, railways, incorporation of safety/climate adaptation/asset management in road projects
- MDBs providing much more than financing: capacity building, knowledge, policy dialogue

Available at: http://www.adb.org/documents/progress-report-2012- 2013-mdb-working-group-sustainable-transport









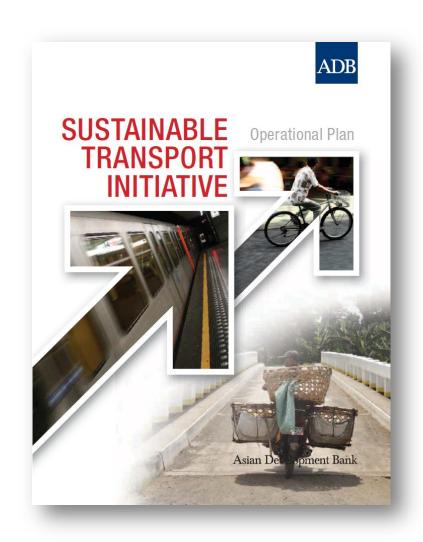


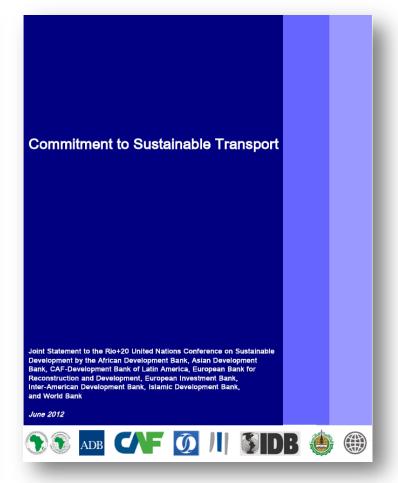






Our continued commitment to sustainable transport







Thank you for your attention

ご清聴ありがとうございました

